



Investment Magazine Post Retirement Conference 2018 | Institutional day – March 20, 2018
Attendee list as at March 13, 2018

First name	Last name	Job title	Company	Category
Donna	Adam	CEO	CBH Superannuation Fund	Delegate
Jon	Allen	Head of Distribution, Asia Pacific	Columbia Threadneedle Investments	Speaker (sponsor)
Michael	Armitage	Head of Fund Advisory	Milliman	Sponsor
Frank	Ashe	Non-Executive Director	Mafematica	Delegate
Lynn	Baker	Strategic Account Manager	StatePlus	Delegate
Joel	Beebe	Fund Manager	Wingate Asset Management	Delegate
David	Bell	Chief investment officer	Mine Wealth + Wellbeing	Speaker
Tim	Berkman	Regional Manager	AustralianSuper	Delegate
Patricia	Berry	Senior Actuary, Products and Marketing	Hannover Re	Delegate
Catherine	Birchall	CEO	Money 101	Delegate
Richard	Body	Head of Digital Solutions, Asia and Australasia	Willis Towers Watson	Speaker
Dean	Bornor	National Manager - Member Solutions	REST Industry Super	Speaker
Danielle	Bose	Consultant	JANA Investment Advisers	Delegate
Mark	Bourgeois	Institutional Sales & Investment Services	Schroders Investment Management Australia	Sponsor
Allan	Bowles	senior product manager	REST Industry Super	Delegate
Richard	Boyfield	Partner	Mercer	Speaker
Peter	Burgess	Head of Wrap Product Management	Macquarie Bank	Delegate
William	Burkitt	Innovation Leader, Post Retirement	Mercer	Delegate
Nick	Callil	Head of Retirement Solutions, Australia	Willis Towers Watson	Speaker
Todd	Canter	Global portfolio strategist and head of sub-advised relationships	NAB Asset Management	Speaker (sponsor)
Trevor	Carr	Director	First State Super	Delegate
David	Carruthers	Principal consultant - head of member solutions	Frontier Advisors	Speaker
Lisa	Chadwick	Head of Product Development	Chant West	Delegate
Al	Clark	Senior Lecturer	Macquarie University	Delegate
Michael	Clarke	General manager, institutional business and strategic alliances	Challenger	Sponsor
Chris	Clausen	Chariman	CBH Superannuation Fund	Delegate



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AMORA HOTEL JAMISON
SYDNEY, NSW

First name	Last name	Job title	Company	Category
Murray	Cockerell	Portfolio Manager	Dimensional Fund Advisors	Delegate
Jeremy	Cooper	Chairman, Retirement Income	Challenger Limited	Speaker (sponsor)
Jacqui	Crothers	Busines Development Manager Investments	Colonial First State Global Asset Management	Delegate
Jeremy	Crowley	Director of Distribution	Bennelong Funds Management	Delegate
Ron	Curtis	Director	LGIAsuper	Delegate
John	Daley	CEO	Grattan Institute	Speaker
Matthew	Davison	Senior Research Analyst	Martin Currie	Delegate
Anthony	Deenick	Director of Trustee Board	Christian Super	Delegate
Simon	Do	Senior Strategy Manager	AustralianSuper	Delegate
Jeremy	Duffield	Co-founder	SuperEd	Speaker
Jessica	Ellerm	Chief executive and co-founder, Zuper Superannuation; and fintech commentator, jessicaellerm.com	Zuper Superannuation; and jessicaellerm.com	Speaker
Simon	Ellis	Global head of client segments	HSBC Global Asset Management	Speaker (sponsor)
Andrew	Fairley	Chairman	Equipsuper	Delegate
Rachel	Farrell	Chief executive and Country Head of Global Investment Management (GIM) Australia	JP Morgan Asset Management	Sponsor
Mark	Fawcett	Chief Investment Officer	National Employment Savings Trust (NEST)	Speaker
Alex	Francois	Director of Sales - Australia	Deutsche Asset Management	Delegate
Ian	Fryer	Head of Research	Chant West	Delegate
Tom	Gordon	Technical Partnership Manager - Group Distribution	AIA	Delegate
Jeremy	Gordon	Senior institutional business development manager	Challenger	Sponsor
Laudy	Hammoud	Account Manager	CBA	Delegate
Sarah	Hegarty	Marketing Communications Manager	BT Investment Management	Delegate
Sean	Henaghan	Chief Investment Officer, Multi-Asset Group	AMP Capital	Delegate
Ben	Hillier	Manager, Superannuation and Retirement Products	Sunsuper	Speaker
Garnett	Hollier	Head of Advice	LGIAsuper	Speaker
Kerrie	Howard	Director, Institutional Sales	Schroders	Sponsor
Richard	Howard	Head of Asia Business Development	RWC	Delegate
Karen	Hughes	Chief Risk Officer	Australian Ethical Investment	Delegate



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Jasmin	Jenkins	Senior Investment Specialist	Macquarie Group	Delegate
Debbie	Jensen	General manager, marketing strategy and services	Challenger	Sponsor
Robert	Jeremenko	Division Head	Treasury	Delegate
MIRA	JHEE	HEAD OF PRODUCT, WRAP	BT FINANCIAL GROUP	Delegate
Sharon	Johnston	Member Education Manager	HESTA	Delegate
Hendrie	Koster	Head of Product and Strategy, Australia	Nikko Asset Management	Delegate
Martin	Lam	Senior Corporate Actuary	Hannover Re	Delegate
Elliot	Lavers	Analyst	Treasur	Delegate
Anne	Lester	Managing director, portfolio manager and Head of Retirement Solutions	J.P. Morgan Asset Management	Speaker (sponsor)
Melody	Liang	Business Development	AQR Capital Management	Delegate
Wayne	Lim		Zurich Investments	Delegate
Ian	Lorimer	Head of Product	UniSuper Management Pty Ltd	Speaker
Wayne	Lowe	National Executive – Strategic Partnerships Link Group Fund Administration	Link Group	Delegate
Minh	Ly	Senior technical services analyst	Challenger	Sponsor
Robert	Manityakul	Principal Consultant	QMV	Delegate
Christina	Manonian	Institutional Sales Director	Franklin Templeton Investments	Delegate
Graeme	Mather	Head of Distribution	Schroders	Sponsor
Rebecca	McCallum	Manager	Treasury	Delegate
CLAIRE	MCCORMACK	INVESTMENT ANALYST	ZURICH INVESTMENTS	Delegate
Paddy	McCrudden	Head of Retirement Solutions and Data Science	Magellan Asset Management	Delegate
Craig	McCulloch	Principal	Milliman	Speaker (sponsor)
Tony	McFadyen	Director	Income Is The Goal	Delegate
Michael	Mcmahon		National Australia Bank	Delegate
Aaron	Minney	Head of retirement income research	Challenger	Sponsor
Nicole	Mitchell	Manager	Treasury	Delegate
Simon	Mitchell	Policy Advisor	APRA	Delegate
Kevin	Moloney	Head of consulting services	Milliman	Sponsor
Amanda	Moore	Product Manager	Local Governemnt Super	Delegate
Gail	Morgan	Head of Product Asgard	BT Financial Group	Delegate



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Lesley-Ann	Morgan	Global Head of Defined Contribution and Retirement	Schroders	Speaker (sponsor)
Paul	Murphy	Senior Manager, Superannuation Policy	Vanguard Investments Australia Ltd	Delegate
Luke	Nardella	Relationship Manager, Superannuation	DST Systems	Delegate
Clare	Offwood	Head of Financial Institutions	Schroders	Sponsor
David	Orford	Managing Director	Optimum Pensions Pty Ltd	Speaker
Jenifer	Parker	Strategic Acquisition Manager	Australian Super	Delegate
Patricia	Pascuzzo	Founder and executive director	Committee for Sustainable Retirement Incomes	Speaker
Nerique	Paterson	Consultant	Rice Warner	Speaker
Jane	Pederson	Strategy & Product Analyst	Tasplan	Delegate
Ross	Piper	Chief Executive Officer	Christian Super	Delegate
Deborah	Potts	Head of Member Advice and Education	REST Industry Super	Delegate
Heidi	Richards	General manager policy development	APRA	Delegate
Steve	Schubert	Chief Executive Officer	Cooper Investors Pty Ltd	Delegate
Chris	Seymour	Director	QIEC Super	Delegate
David	Shuvalov	Product and Marketing Actuary	Hannover Re	Delegate
Victoria	Simpson	Head of Strategy - Wealth and Insurance	AMP	Delegate
Sharon	Smith	Strategy, Product and Performance Manager	Tasplan	Delegate
David	Southwood	Executive Officer	Skylight Financial Solutions	Delegate
Mark	Spring	Consultant	Retirement Consultant	Delegate
Aaron	Stokeld	Business Development	Hannover	Delegate
Chris	Tang	Product Manager	Cbus	Delegate
Stephen	Thompson	Director, Portfolio Manager	Cooper Investors Pty Ltd	Delegate
Iwan	Tirta	Manager	BTIM	Delegate
Renee	Tkalec	Head of Product	LGS	Delegate
Keith	Tull	Director	UniSuper Limited	Delegate
Catherine	Van der Veen	Chief Executive Officer	Generation Life Limited	Delegate
Brnic	Van Wyk	Head of Asset and Liability Management	QSuper	Speaker
Chenny	Wang	Associate	JP Morgan Asset Management	Sponsor
Paul	Watson	Group Executive, Retirement Solutions and Advice	Hostplus	Delegate
Marius	Wentzel	Senior Product Owner, Multi Asset & Goals Based Strategies	AMP Capital	Delegate



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Alexandra	West	Portfolio Head, Strategy & Innovation	Cbus	Delegate
Nick	White	Global Director of Portfolio Construction Research	Mercer	Speaker
Catherine	Wood	Director - Deputy Chair	CareSuper	Speaker
Michael	Woods	Payroll Accountant	ASIC	Delegate
Shang	Wu	Senior Investment Analyst	First State Super	Delegate
Lauren	Zusy	Executive Director, Institutional Business	JP Morgan Australia	Sponsor